

# Martin County Demographics

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# Martin County Population by Location

	2000 Census Permanent Population	Martin Cty. Growth Mgmt. Projection 2011
North (1)	15,500	16,858
Hutchinson Island	2,501	2,664
North River Shores	3,929	4,260
Indiantown/West County	6,673	9,403
South County (2)	27,109	29,247
Mid County	4,271	8,940
Palm City	20,085	23,537
Port Salerno/76 Corridor	24,229	30,729
Stuart (Urban) (3)	16,979	19,246
<b>TOTAL COUNTY</b>	<b>126,731</b>	<b>144,884</b>

**NOTE:** (1) Includes Sewalls Point and Ocean Breeze  
 (2) Includes Jupiter Island  
 (3) Includes City of Stuart

**Source: Martin County Population Technical Bulletin  
 (January 11, 2011) latest available.**

**NOTE: PEAK SEASON POPULATION ADD APPROXIMATELY 15%  
 TO THE ABOVE FIGURES**

# Martin County Population by Age

Age Category	Population 2008	Population 2009
0-17	17,857	24,979
18-34	13,752	20,269
35-54	30,638	36,471
55-64	19,568	21,619
65-79	25,800	26,921
Over 79	<u>13,015</u>	<u>13,597</u>
<b>TOTAL</b>	<b>120,630</b>	<b>143,856</b>
<hr/>		
<b>Median</b>	<b>51.2</b>	<b>50.5</b>
<hr/>		
<b>Male</b>	<b>70,300</b>	<b>70,400</b>
<b>Female</b>	<u><b>73,400</b></u>	<u><b>73,500</b></u>
<b>Total</b>	<b>143,700</b>	<b>143,900</b>

**Source: Florida Statistical Abstract –2010  
(Paragraph 1.34)  
Published January 2011**

## Martin County Population by Race

	<b>2009</b>	<b>2010</b>
White	120,600	119,402
Black	7,912	7,780
Hispanic	13,930	15,290

**Source: Florida Statistical Abstract – 2010  
(Paragraphs 1.35, 1.36, 1.37)  
Published January 2011**

# Martin County Population Projections (April 1 of years shown)

<b><u>2000 Census</u></b>			
126,731			
	2015	2020	2025
Permanent	150,100	158,000	165,600
Weighted Average	162,100	170,563	178,705

Source: Martin County Growth Management Population Technical  
Bulletin dated January 1, 2011 (Latest available information)  
Published January 2011

Martin County's total population projections are taken directly from the Bureau of Economic and Business Research publications. Any gaps in years between BEBR projections have been estimated using simple linear interpolations.

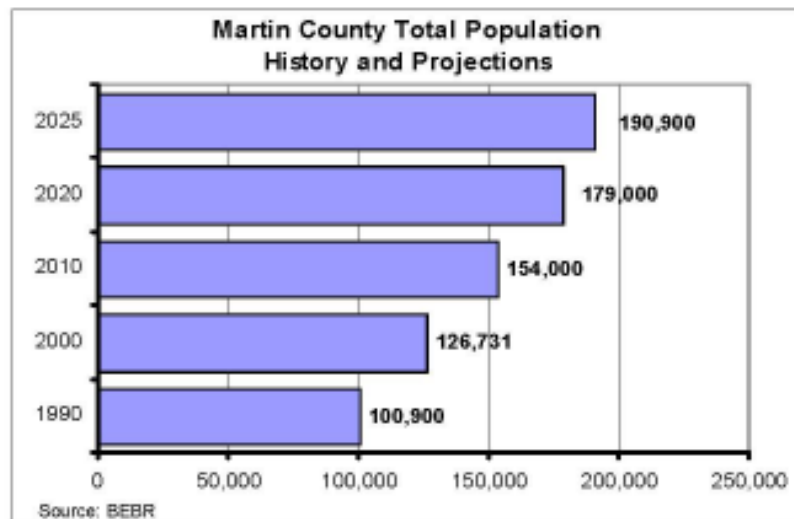


Figure 3: Population Projections

## Permanent Population

Given BEBR's total county projections, the projections take the implied yearly population increases and distribute them over the county's designated planning areas. In previous technical memoranda population data from the 2000 Census was aggregated into planning areas using track and block level data to match county planning areas. The 2000 planning area populations are then used as the basis for all future estimates/projections.

Increases in county population after the year 2000, as estimated/projected by BEBR are then distributed across planning areas. First, population growth for the City of Stuart is projected using the share-of-growth method<sup>2</sup> based on 1990 and 2000 Census numbers. City of Stuart projections are then subtracted from the total county BEBR projections. The remainder of the population increase is distributed across the planning areas based on certificates of occupancy data for the previous calendar year. Later years projections of population by planning areas maintain the distributions based on the most recent year's certificates of occupancy data.

This year a further step has been added to account for what is expected in Indiantown. Focusing on the Indiantown USB area, the vacant residential acreage available as of the beginning of 2005 was determined. The acreage was converted to residential units based on an average density for each type of residential land use. Then the units were translated into population based on the countywide persons per household of 2.24. It is assumed that buildout will occur by the year 2030.

Based on development projects under discussion or in review, projections of the number of units built and occupied by year were assumed so as to end with full buildout at 2030. The year 2007 is taken to be the first year when substantial increases in built and occupied units will be seen. From 2007 to 2020 new yearly residents are distributed such that about 33% settle in Indiantown. From 2021 to 2030 the distribution of new residents is changed so that about 8% settle in Indiantown.

The result is a yearly increase in Indiantown population of 804 residents per year between 2007 and 2020.

Source: Martin County Growth Management Population Technical Bulletin dated January 1, 2011

# Martin County Households and Average Household Size (Estimates)

**Area: 555.6 Square miles**  
**Persons per square mile**

2004	248
2005	254
2006	257
2007	258
2008	259
2009	259

<u>Year</u>	<u># of Households</u>	<u>Number Per Household</u>
2004	59,745	2.24
2005	61,300	2.24
2006	62,425	2.22
2007	63,225	2.21
2008	63,353	2.21
2009	63,203	2.21

\*Single-family residential property eligible for homestead exemption. Excludes mobile homes - plus formula used is different than previous years.  
Cost figures are 2000 data using 91.75 cost index.

**Source: Florida Statistical Abstract 2010  
(Paragraphs 1.14 & 2.05)  
Published January 2011**

# Martin County Labor Force Estimates of Employment Status

Source: Florida Statistical Abstract 2010

Published January 2011

<u>Year</u>	<u>Labor Force</u>	<u>Employment</u>	<u>Unemployment Rate</u>
2005	64,611	62,188	3.8
2006	65,866	63,601	3.4
2007	65,301	62,455	4.4
2008	64,506	61,714	4.3
2009	62,997	55,978	11.1

## Martin County Members with 100 or more Employees

<b>Company</b>	<b>Telephone</b>
Armellini Express Lines, Inc. are	(772) 287-0575
EMC Technology/Florida RF Labs	(772) 286-9300
Home Depot	(772) 223-7216
Liberator Medical Supply	(772) 287-2414
Lowes Home Improvement	(772) 283-4229
Martin Memorial Health Systems	(772) 287-5200
Martin County School District	(772) 219-1200
Publix Supermarkets/Martin County	(772) 221-3992
Seacoast National Bank	(772) 287-4000
Sheet Metal Unlumited	(772) 223-7393
Turbo Combustor Technology	(772) 287-7770

**NOTE:** Due to mergers, new hires, layoffs, etc., to verify current employment data, please contact individual firms.

# Manufacturing Data

Manufacturing plays an important and vital part of the economic element in Martin County.

According to the latest edition of Florida Statistical Abstract 2010 Edition, Martin County has 220 firms with 2,709 employees and annual payroll of \$10,000,000+.

The 2010 Edition of The Florida Statistical Abstract shows the following breakdown by North American Industry Classification System (NAICS):

<u>NAICS CODE</u>	<u># OF FIRMS</u>	<u># OF EMPLOYEES</u>
311/Food	8	352
3118/Bakeries	5	52
321/Lumber/Wood	4	27
323/Printing	18	289
325/Chemicals	4	16
327/Non-Metallic	13	153
3273/Concrete/Cement	6	103
332/Fabricated Metal	30	228
3323/Architectural Metal	7	55
333/Machinery	8	78
3334/HVAC	3	17
334/Computer/Electronics	18	423
3366/Ship & Boat Building	23	246
337/Furniture	16	459
3371/Household Furnishings	20	64
339/Misc. Manufacturing	27	120
3391/Medical Equipment & Supplies	10	26
	220*	2,710*

Source: Florida Statistical abstract 2010  
(Paragraphs 12.51 - 12.84)  
Published January 2011

The Stuart/Martin chamber of commerce has identified 220 firms. As can be expected, new firms, consolidations, layoffs and new hires necessitate the stipulation that we have presented as accurate a picture as possible. However, before relying on an individual listing, a personal verification is suggested.

Please note that due to different reporting requirements, total number of firms and total number of employees may not correlate.

# Personal Income

*TOTAL AND PER CAPITA AMOUNTS ON A PLACE OF RESIDENCE BASIS.*

<b>In Millions</b>				
	<b>2005</b>	<b>2006</b>	<b>2007</b>	<b>2008</b>
Florida	604,131,000	663,077,399	699,176,462	719,707,709
Martin	6,962,997	7,851,094	8,856,709	10,215,839
Indian River	5,886,319	7,002,160	7,810,408	7,669,062
St. Lucie	6,205,839	6,892,505	7,297,176	7,734,345
 <b><u>Per Capita</u></b>				
	<b>2005</b>	<b>2006</b>	<b>2007</b>	<b>2008</b>
U.S.	34,471	36,714	38,615	40,166
Florida	34,001	36,720	38,417	39,064
Martin	49,992	56,741	61,868	60,140
Indian River	46,219	54,045	59,419	24,923
St. Lucie	25,861	27,540	28,056	29,115

**Source:** Florida Statistical Abstract 2010

(Paragraphs 5.09 & 5.10)

Latest Information Available – Published January 2011

## Florida Price Level Index General

Compare the cost-of-living for different counties  
at a particular point in time

The state average is set at 100

	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>2007</u>
Martin	98.60	99.66	99.82	98.11	98.36
Indian River	95.61	96.68	95.81	95.53	95.35
St. Lucie	95.72	99.27	98.20	100.6	98.14

NOTE: This measures price level differences from place-to-place in contrast  
to U.S. Consumer Price Level Index, which measures price level changes  
from month-to-month.

**Source: Florida Statistical Abstract 2010  
(Paragraph 24.80)  
Published January 2011  
(2006 not available)**

# Florida Price Level Index

(Selected Items)  
Food, Housing, Apparel, Transportation,  
Health and Recreation

Compares the cost of living for different counties at a particular point in time.

The state average is set at 100

	Index	Rank Among Counties	Food	Housing	Personal Goods Services	Transportation	Health Care
<b><u>Martin</u></b>							
2003	99.66	7	99.80	100.38	100.44	98.07	96.77
2004	99.82	7	99.12	98.81	102.91	98.86	102.51
2005	98.11	9	98.7	96.94	100.44	98.71	118.38
2006	NA	NA	NA	NA	NA	NA	NA
2007	98.36	7	100	95.24	105.05	99.73	95.70
<b><u>Indian River</u></b>							
2003	96.68	27	101.47	90.09	98.90	96.45	90.65
2004	95.81	21	99.94	90.72	101.59	97.51	91.51
2005	95.53	13	98.44	92.16	99.94	97.81	94.23
2006	NA	NA	NA	NA	NA	NA	NA
2007	95.35	13	99.14	90.58	99.57	99.91	95.03
<b><u>St. Lucie</u></b>							
2003	97.27	19	99.75	91.59	99.07	96.41	98.99
2004	98.20	10	103.08	93.12	103.38	98.19	99.80
2005	100.66	5	101.01	101.47	98.75	97.57	107.28
2006	NA	NA	NA	NA	NA	NA	NA
2007	98.14	8	100.6	95.72	99.00	99.20	104.32

**NOTE:** This measures price level differences from place-to-place in contrast to the U.S. Consumer Price Level Index, which measures price level changes from month-to-month.

**Source: Florida Statistical Abstract – 2010 Edition  
(Paragraph 24.80)  
Published January 2011**

# Consumer Price Index

Annual average and percentage changes for all urban  
consumer price index in the United States

NOTE: 1982-84 – 100

Year	ALL ITEMS		COMMODITIES		SERVICES	
	Index	% Change	Index	% Change	Index	% Change
2003	184.0	2.3	151.2	1.0	216.5	3.2
2004	188.9	2.7	154.7	2.3	222.8	2.9
2005	195.3	3.4	160.2	3.6	230.1	3.3
2007	207.3	2.8	167.5	2.1	246.8	3.3
2008	215.3	3.8	174.8	4.3	255.5	3.5
2009	21.45	-0.4	169.7	-2.19	259.2	1.4

Source: Florida Statistical Abstract 2010  
(Paragraph 24.72)  
Published January 2011  
(2006 information not available)

## Building Permits & Construction Activity

Dollar value reported on permits (000)

	Year	Dollar Value		Number of Units	
		Residential	Single Family	Multi-Family	
<b>Martin</b>	2002	320,342	1,440	37	
	2003	377,021	1,359	616	
	2004	309,465	1,272	216	
	2005	370,366	1,120	886	
	2006	278,219	941	38	
	2007	144,876	383	34	
	2008	NA	745	328	
	2009	NA	385	12	
	<b>Indian River</b>	2002	377,761	1,442	452
2003		419,921	1,778	652	
2004		726,110	3,646	539	
2005		796,944			
2006		723,207	2,839	304	
2007		353,993	1,311	131	
2008		214,782	598	36	
2009		NA	287	0	
<b>St. Lucie</b>		2002	436,759	3,304	1,251
	2003	782,335	6,458	867	
	2004	1,011,952	7,613	1,484	
	2005	1,175,738	7,992	1,424	
	2006	670,852	4,636	728	
	2007	308,236	1,688	381	
	2008	NA	745	328	
	2009	NA	684	42	

## Construction Employment

Monthly average number of employees and payroll - Martin County

# of Employees		
2004	5,385	\$15,120,000
2005	6,673	\$18,861,000
2006	7,100	\$21,658,000
2007	6,124	\$20,123,000
2008	3,452	\$10,035,000
2009	6,981	\$18,591,000

**Source:** Florida Statistical Abstract 2010  
(Paragraph 11.21)  
Published January 2011

## Comparison of Gross Sales

County	2005	2006	2007	2008	2009
Martin	5,911,541	6,154,611	5,865,607	5,441,350	5,441,357
Indian River	3,752,256	3,950,315	3,710,126	3,572,721	3,572,721
St. Lucie	7,381,730	8,164,925	7,851,996	7,516,680	7,516,688

## Comparison of Taxable Retail Sales

County	2005	2006	2007	2008	2009
Martin	3,019,612	3,170,236	2,821,973	2,424,297	2,209,748
Indian River	2,214,844	2,146,524	1,987,405	1,833,770	1,685,750
St. Lucie	2,877,708	2,900,522	2,566,127	2,323,564	2,110,909

**Source: Florida Statistical Abstract 2010  
(Paragraph 16.82)  
Published January 2011**

# Education

## **Enrollment 2009/10** Elementary Through Twelfth Grade

Public	18,067
Non-Public	16
Home Education	395
Higher Education	1,734

## Graduation Rate

<u>2003/04</u>	<u>2004/05</u>	<u>2005/06</u>	<u>2006/07</u>	<u>2008/09</u>
86.8%	84.9%	93.2%	74.9%	93.9%

## Dropout Rate

<u>2003/04</u>	<u>2004/05</u>	<u>2005/06</u>	<u>2006/07</u>	<u>2008/09</u>
.6%	1.3%	.4%	3.32%	0.6%

### 2004/05

934 Graduated Twelfth Grade

### 2005/06

1,152 Graduated Twelfth Grade

### 2006/07

1,151 Graduated Twelfth Grade

### 2007/08

1,148 Graduated Twelfth Grade

### 2008/09

1,191 Graduated Twelfth Grade

**Source:** Florida Statistical Abstract 2010  
(Paragraph 4.8)  
Published January 2011

# **Airline Service for Martin County**

## **Air Freight companies serving Martin County with daily pick-up services:**

Federal Express	1-800-238-5355
United Parcel Service	1-800-742-5877

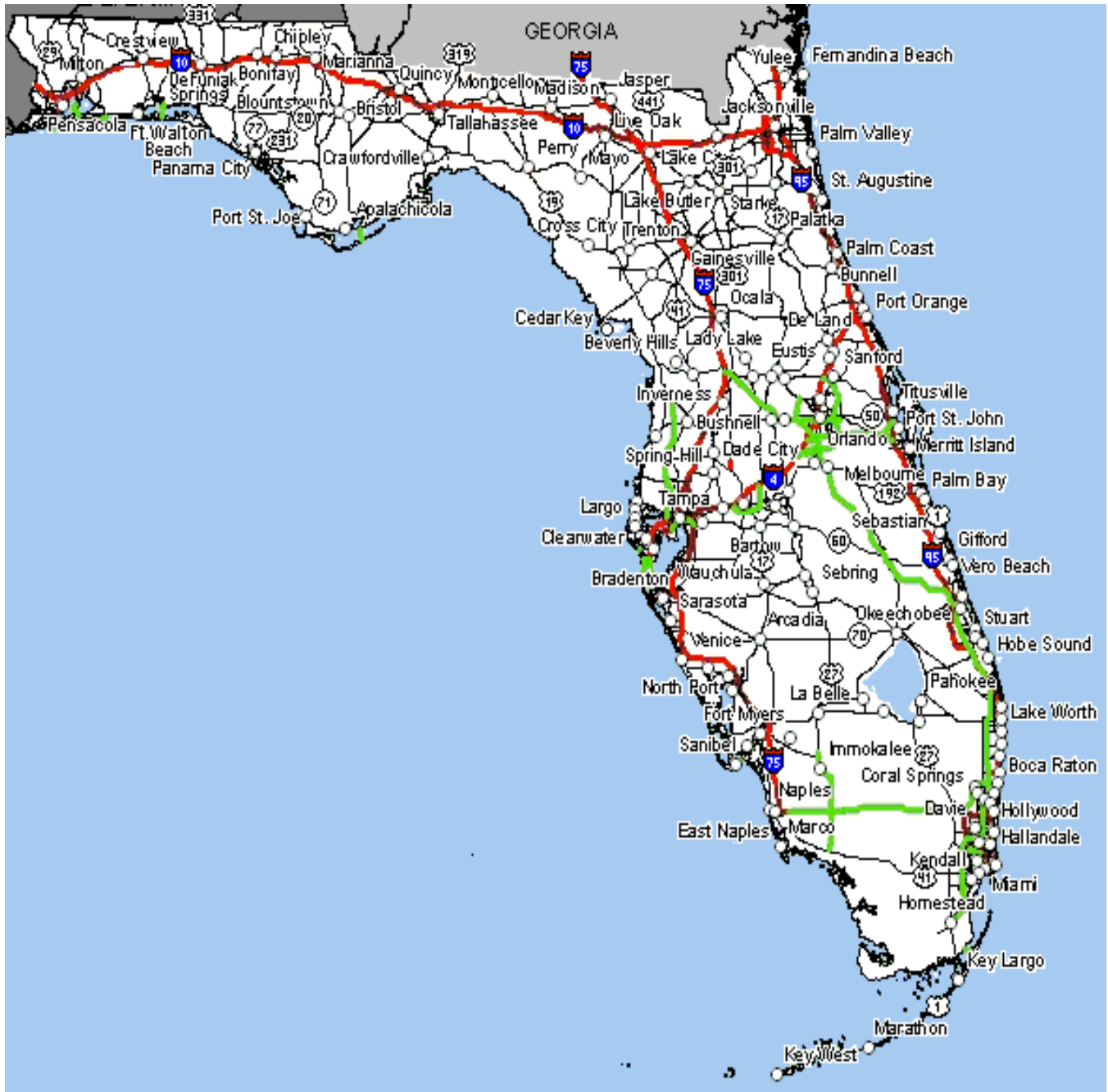
There are a variety of air charter services available between Witham Field, Stuart and most destinations. These aircraft range from prop, propjet and pure jet with 24-hour service.

## **Airline passenger service from:**

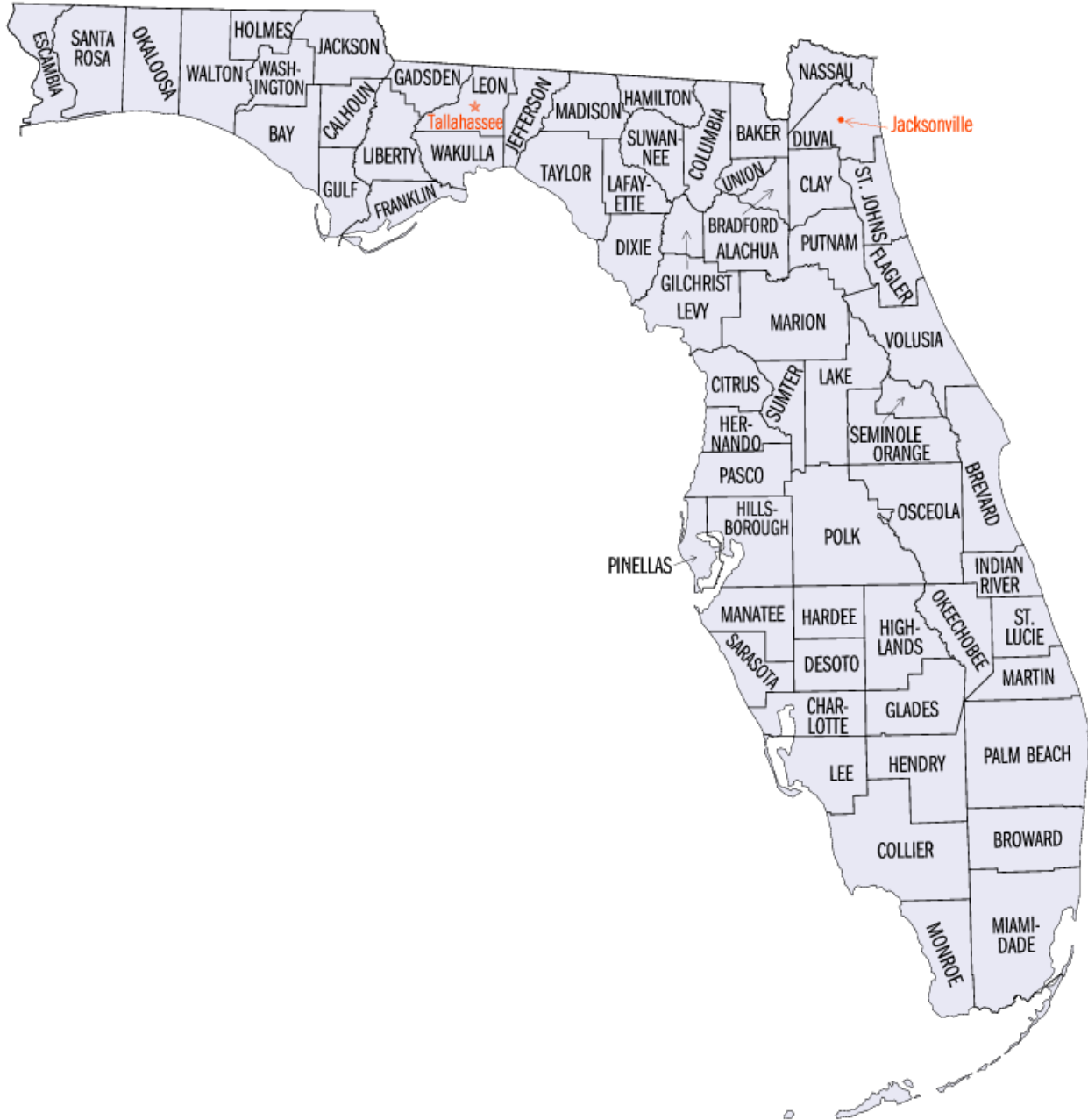
Ft. Lauderdale International	80 miles
Melbourne International	79 miles
Miami International	100 miles
Orlando International	129 miles
Palm Beach International	45 miles

# Traffic Information

## Florida Road Map



# FLORIDA COUNTIES



# FLORIDA AREA CODES

